IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS WACO DIVISION

WSOU INVESTMENTS, LLC d/b/a BRAZOS LICENSING AND DEVELOPMENT,

Case No. 6:20-cv-00477-ADA

Plaintiff.

JURY TRIAL DEMANDED

v.

DELL TECHNOLOGIES INC., DELL INC., AND EMC CORPORATION,

Defendants.

DEFENDANTS' SECOND NOTICE OF SUPPLEMENTAL EVIDENCE IN SUPPORT OF OPPOSED MOTION FOR INTRA-DISTRICT TRANSFER OF VENUE TO THE AUSTIN DIVISION OF THE WESTERN DISTRICT OF TEXAS

Defendants respectfully submit this Second Notice of Supplemental Evidence in support of their opposed motion for intra-district transfer of venue to the Austin Division. See Pacheco v. Dibco Underground, Inc., No. A-08-CA-187-SS, 2009 WL 10669462, at *1 (W.D. Tex. Mar. 3, 2009) (considering supplemental evidence).

After Defendants submitted their first notice of supplemental evidence, Plaintiff WSOU Investments, LLC d/b/a Brazos Licensing and Development ("WSOU"), on April 29, 2021, submitted its Rule 26(a) initial disclosures. *See* Ex. 27 (Rule 26(a) Disclosures). WSOU has now confirmed in this action that Craig Etchegoyen and Stuart Shanus are the two individuals "with knowledge of WSOU's licensing practices." *Id.* at 2-3. Messrs. Etchegoyen and Shanus do not

¹ Defendants' motion for intra-district transfer was filed on November 4, 2020, D.I. 42, the opposition was filed on November 18, 2020, D.I. 54, and the reply was filed on November 25, 2020, D.I. 56. On February 5, 2021, Defendants filed a notice of supplemental evidence that provided a declaration from Stuart Shanus indicating that WSOU's witnesses most knowledgeable about its licensing practices are Mr. Shanus and Craig Etchegoyen. D.I. 77 at 1-2.

live in Texas. WSOU has also confirmed that Matt Hogan—WSOU's sole listed employee based in Waco—is knowledgeable only about WSOU's "business development, documents, and employees." However, these items have limited relevance, if any, to whether the asserted patent is valid and infringed. *In re Genentech Inc.*, 566 F.3d 1338, 1345 (Fed. Cir. 2009) (explaining "the bulk of the relevant evidence usually comes from the accused infringer").

WSOU further indicated that individuals with discoverable information are Defendants' employees and representatives, individuals identified by Defendants, and individuals and corporations identified in third-party subpoenas. Ex. 27 (Rule 26(a)) at 3. However, WSOU has not identified any of these people as being in the Waco Division. D.I. 42 (Transfer Motion) at 7-8.

On May 28, 2021, WSOU granted a security interest in the Asserted Patent to OT WSOU Terrier Holdings, LLC, a Delaware limited liability company. *See* Ex. 28 (Security Agreement) at 1. That patent security agreement was signed by Mr. Shanus, not Mr. Hogan nor Sheyanna Osceola (WSOU's Waco-based in-house counsel), further confirming that WSOU's Waco-based employees have minimal, if any, involvement with the Asserted Patent. *Id.* at 4.

On August 13, 2021, WSOU submitted a power of attorney to the Patent Office involving one of the patents asserted against Defendants. *See* Ex. 29 (Power of Attorney for U.S. Patent No. 7,424,020). The authorization for changing the power of attorney was signed by Mr. Shanus—not Mr. Hogan, nor Ms. Osceola.² This is consistent with WSOU's other submissions to the Patent Office that require a WSOU employee signature; they are not signed by any Waco-based employees. *See*, *e.g.*, Ex. 31 (Powers of Attorney from four *inter partes* reviews) at 3, 6, 10, 14. This further supports Defendants' pending motion for intra-district of venue to the Austin Division.

² Consistent with Mr. Shanus directing WSOU's activities related to its lawsuits against Defendants, WSOU maintains an office in Santa Monica, California. *See* Ex. 30 (Juniper Hearing) at 21:17-21; 22:8-14.

Dated: August 20, 2021 By: /s/ Barry K. Shelton

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CERTIFICATE OF SERVICE

The undersigned certifies that on this 20th day of August 2021, all counsel of record who are deemed to have consented to electronic service are being served with a copy of this document through the Court's CM/ECF system under Local Rule CV-5(a).

/s/ Barry K. Shelton
Barry K. Shelton